

Case Presentation Template

Demographics

Include diagnosis, age, ethnicity, gender, sexual orientation, relationship status, number of children (if any), education level, occupation, income, and living status (i.e. homeowner, renter, living with a family member, homeless, etc.). If clinically significant, include political and/or religious affiliations.

Key Findings

Overall presentation/affect and symptoms/signs of illness

Background

Relevant history (i.e. childhood abuse, bullying, immigration, hospitalizations, medical illness, legal involvement, significant relationships, etc.)

Formulation

Describe your understanding of why things are as they are.
